

**ADHUNIK METALIKS LIMITED**  
**SHAREHOLDING PATTERN AS ON 30/06/2006 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT**

**(1) (a) Statement showing Shareholding Pattern**

| Name of the Company :ADHUNIK METALIKS LIMITED |  |                        |                        |  |  |                            |  |
|---|--|------------------------|------------------------|--|--|----------------------------|--|
| Scrip Code :                                  |  |                        |                        | Quarter ended : AS ON 30/06/2006             |  |                            |  |
| Category code                                 | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |  |
|   |  |                        |                        |  | As a percentage of (A+B)1                                    | As a percentage of (A+B+C) |  |
| <b>(A)</b>                                    | <b>Shareholding of Promoter and Promoter Group2</b>                            |                        |                        |  |  |                            |  |
| <b>(I)</b>                                    | <b>Indian</b>  |                        |                        |  |  |                            |  |
| (a)   | Individuals/Hindu Undivided Family   | 15                     | 8335830                | 0  | 9.14   | 9.14                       |  |
| (b)   | Central Government/ State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |
| (c)   | Bodies Corporate   | 9                      | 49946690               | 0  | 54.75  | 54.75                      |  |
| (d)   | Financial Institutions/ Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |
|   | <b>Sub-Total (A)(1)</b>  | <b>24</b>              | <b>58282520</b>        | <b>0</b>                                     | <b>63.88</b>   | <b>63.88</b>               |  |
| <b>(II)</b>                                   | <b>Foreign</b>   |                        |                        |  |  |                            |  |
| (a)   | Individuals (Non-Resident individuals/Foreign Individuals)                     | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |
| (b)   | Bodies Corporate   | 0                      | 0                      | 0  | 0  | 0.00                       |  |
| (c)   | Institutions   | 0                      | 0                      | 0  | 0  | 0.00                       |  |
| (d)   | Any Other (specify)  | 0                      | 0                      | 0  | 0  | 0.00                       |  |
|   | <b>Sub-Total (A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |
|   | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b> | <b>24</b>              | <b>58282520</b>        | <b>0</b>                                     | <b>63.88</b>   | <b>63.88</b>               |  |
| <b>(B)</b>                                    | <b>Public shareholding3</b>  |                        |                        |  |  |                            |  |
| <b>(I)</b>                                    | <b>Institutions</b>  |                        |                        |  |  |                            |  |
| (a)   | Mutual Funds/UTI   | 5                      | 11524345               | 11524345                                     | 12.63  | 12.63                      |  |
| (b)   | Financial Institutions/ Banks  | 1                      | 330                    | 330  | 0.00   | 0.00                       |  |
| (c)   | Central Government/ State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |
| (d)   | Venture Capital Funds  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |
| (e)   | Insurance Companies  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |
| (f)   | Foreign Institutional Investors  | 7                      | 6713272                | 6713272                                      | 7.36   | 7.36                       |  |
| (g)   | Foreign Venture Capital Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |
| (h)   | Any Other - OCBs   |                        |                        |  | 0.00   | 0.00                       |  |
|   | <b>Sub-Total (B)(1)</b>  | <b>13</b>              | <b>18237947</b>        | <b>18237947</b>                              | <b>19.99</b>   | <b>19.99</b>               |  |

|             |  |              |                 |                 |               |               |
|-------------|--|--------------|-----------------|-----------------|---------------|---------------|
| <b>(II)</b> | <b>Non-institutions</b>  |              |                 |                 |               |               |
| (a)         | Bodies Corporate   | 420          | 5789908         | 5789908         | 6.35          | 6.35          |
| <b>(b)</b>  | <b>Individuals</b>   |              |                 |                 |               |               |
|             | I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.                   | 10259        | 4633041         | 4599324         | 5.08          | 5.08          |
|             | II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.           | 66           | 4187489         | 1798831         | 4.59          | 4.59          |
| (c)         | Any Other-   |              |                 |                 |               |               |
|             | (i) Non resident Indians   | 127          | 67796           | 67796           | 0.07          | 0.07          |
|             | (ii) Trusts  | 2            | 2000            | 2000            | 0.00          | 0.00          |
|             | (iii) Foreign Nationals  | 0            | 0               | 0               | 0.00          | 0.00          |
|             | (iv) Clearing Members  | 51           | 30546           | 30546           | 0.03          | 0.03          |
|             | <b>Sub-Total (B)(2)</b>  | <b>10925</b> | <b>14710780</b> | <b>12288405</b> | <b>16.12</b>  | <b>16.12</b>  |
|             | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>                                       | <b>10938</b> | <b>32948727</b> | <b>30526352</b> | <b>36.12</b>  | <b>36.12</b>  |
|             | <b>TOTAL (A)+(B)</b>   | <b>10962</b> | <b>91231247</b> | <b>30526352</b> | <b>100.00</b> | <b>100.00</b> |
| <b>(C)</b>  | <b>Shares held by Custodians and against which Depository Receipts have been issued (C )</b> |              |                 |                 |               |               |
|             | <b>GRAND TOTAL (A+B+C)</b>   | <b>10962</b> | <b>91231247</b> | <b>30526352</b> | <b>100.0</b>  | <b>100.00</b> |

(I)(b)

**Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr No.       | Name of the shareholder               | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---------------------------------------|------------------|--|
| 1            | MAHANANDA SUPPLIERS LIMITED           | 16863500         | 18.48  |
| 2            | SUNGROWTH SHARES & STOCKS LTD.        | 13287790         | 14.56  |
| 3            | SUNGROWTH SHARES & STOCKS LTD.        | 8180000          | 8.97   |
| 4            | MAHANANDA SUPPLIERS LTD.              | 7268800          | 7.97   |
| 5            | MANOHAR MANAGEMENT LIMITED            | 2030000          | 2.23   |
| 6            | ADHUNIK MEGHALAYA STEELS PVT. LIMITED | 1600000          | 1.75   |
| 7            | NIRMAL KUMAR AGARWAL                  | 1260500          | 1.38   |
| 8            | MOHAN LAL AGARWAL                     | 1168388          | 1.28   |
| 9            | JUGAL KISHORE AGARWAL                 | 1101000          | 1.21   |
| 10           | MANOJ KUMAR AGARWAL                   | 960366           | 1.05   |
| 11           | MAHESH KUMAR AGARWAL                  | 922410           | 1.01   |
| 12           | MEENA AGARWAL                         | 690000           | 0.76   |
| 13           | ADHUNIK STEELS LTD                    | 641600           | 0.70   |
| 14           | GHANSHYAM DAS AGARWAL                 | 547888           | 0.60   |
| 15           | CHANDRAKANTA AGARWAL                  | 515000           | 0.56   |
| 16           | SONIKA AGARWAL                        | 390000           | 0.43   |
| 17           | RITA AGARWAL                          | 225000           | 0.25   |
| 18           | EKTA AGARWAL                          | 190000           | 0.21   |
| 19           | ANITA AGARWAL                         | 133388           | 0.15   |
| 20           | GHANSHYAM DAS AGARWAL                 | 125000           | 0.14   |
| 21           | SMITA AGARWAL                         | 70800            | 0.08   |
| 22           | ADHUNIK ISPAT LIMITED                 | 40000            | 0.04   |
| 23           | PERMILA AGARWAL                       | 36090            | 0.04   |
| 24           | NEEPAZ TUBE PVT. LTD                  | 35000            | 0.04   |
| <b>TOTAL</b> |                                       | <b>58282520</b>  | <b>63.88</b>   |

(I)(c)

**Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr No.       | Name of the shareholder                          | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------|--|
| 1            | HEXAGRAM INVESTMENTS PRIVATE LIMITED             | 1900000          | 2.08   |
| 2            | ABN AMRO BANK N V LONDON BRANCH                  | 1012791          | 1.11   |
| 3            | CARLSON FUND EQUITY - ASIAN SMALL CAP            | 4126000          | 4.52   |
| 4            | PRUDENTIAL ICICI TRUST LTD - EMERGING STAR FUND  | 2358098          | 2.58   |
| 5            | PRUDENTIAL ICICI TRUST LTD -PRUDENTIAL ICICI FRA | 3526739          | 3.87   |
| 6            | FRANKLIN INDIA SMALLER COMPANIES FUND            | 4500000          | 4.93   |
| 7            | MURLI MANAGEMENT LIMITED                         | 1568100          | 1.72   |
| <b>TOTAL</b> |  | <b>18991728</b>  | <b>20.82</b>   |

(I)(d)

Statement showing details of locked-in shares - Nil

| Sr No. | Name of the shareholder               | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|---------------------------------------|----------------------------|--|
| 1      | MAHANANDA SUPPLIERS LIMITED           | 16863500                   | 18.48  |
| 2      | SUNGROWTH SHARES & STOCKS LTD.        | 13287790                   | 14.56  |
| 3      | SUNGROWTH SHARES & STOCKS LTD.        | 8180000                    | 8.96   |
| 4      | MAHANANDA SUPPLIERS LTD.              | 7268800                    | 7.96   |
| 5      | MANOHAR MANAGEMENT LIMITED            | 2030000                    | 2.22   |
| 6      | HEXAGRAM INVESTMENTS PRIVATE LIMITED  | 1900000                    | 2.08   |
| 7      | ADHUNIK MEGHALAYA STEELS PVT. LIMITED | 1600000                    | 1.75   |
| 8      | MURLI MANAGEMENT LIMITED              | 1568100                    | 1.71   |
| 9      | NIRMAL KUMAR AGARWAL                  | 1260500                    | 1.38   |
| 10     | MOHAN LAL AGARWAL                     | 1168388                    | 1.28   |
| 11     | JUGAL KISHORE AGARWAL                 | 1101000                    | 1.2  |
| 12     | MANOJ KUMAR AGARWAL                   | 960366                     | 1.05   |
| 13     | MAHESH KUMAR AGARWAL                  | 922410                     | 1.01   |
| 14     | MEENA AGARWAL                         | 690000                     | 0.75   |
| 15     | JANKI TEXTILE AND INDUSTRIES LIMITED  | 670000                     | 0.73   |
| 16     | ADHUNIK STEELS LTD                    | 641600                     | 0.7  |
| 17     | GHANSHYAM DAS AGARWAL                 | 547888                     | 0.6  |
| 18     | CHANDRAKANTA AGARWAL                  | 515000                     | 0.56   |
| 19     | SONIKA AGARWAL                        | 390000                     | 0.42   |
| 20     | VIVEK MUNDRA                          | 334000                     | 0.36   |
| 21     | SREE SEATING SYSTEMS PRIVATE LIMITED  | 233332                     | 0.25   |
| 22     | RITA AGARWAL                          | 225000                     | 0.24   |
| 23     | SEVANTI LAL ANOOPCHAND SHAH           | 200000                     | 0.21   |
| 24     | MEENAKSHI MERCANTILE LIMITED          | 200000                     | 0.21   |
| 25     | EKTA AGARWAL                          | 190000                     | 0.2  |
| 26     | NIVEDAN SALES PRIVATE LIMITED         | 166660                     | 0.18   |
| 27     | DEEVEE COMMERCIAL LIMITED             | 145800                     | 0.15   |
| 28     | ANITA AGARWAL                         | 133388                     | 0.14   |
| 29     | GHANSHYAM DAS AGARWAL                 | 125000                     | 0.13   |
| 30     | ADHUNIK FERRO ALLOYS PVT. LTD         | 116892                     | 0.12   |
| 31     | PARAGON FINANCE LIMITED               | 81666                      | 0.08   |
| 32     | ADIT G MEHTA                          | 80000                      | 0.08   |
| 33     | SMITA AGARWAL                         | 70800                      | 0.07   |
| 34     | ADHUNIK ISPAT LIMITED                 | 40000                      | 0.04   |
| 35     | KAUTILYA ADVISORY PVT. LTD.           | 37680                      | 0.04   |
| 36     | ARENA TEXTILES AND INDUSTRIES LIMITED | 36750                      | 0.04   |
| 37     | PERMILA AGARWAL                       | 36090                      | 0.03   |
| 38     | GHANSHYAMDAS AGARWAL(HUF)             | 35000                      | 0.03   |
| 39     | NEEPAZ TUBE PVT. LTD                  | 35000                      | 0.03   |
| 40     | TUBE FORGE VYAPAAR LIMITED            | 35000                      | 0.03   |
| 41     | GLADSTONE AGENCIES LIMITED            | 29160                      | 0.03   |
| 42     | VERSHA AJAY DOSHI                     | 18000                      | 0.01   |
| 43     | ADHUNIK FERRO ALLOYS LTD.             | 10000                      | 0.01   |
| 44     | MAHADEO PRASAD AGARWAL(HUF)           | 5660                       | 0  |
| 45     | MAYANAK NIDHI                         | 3000                       | 0  |
| 46     | AAKRITI NIDHI                         | 2500                       | 0  |
| 47     | AKANKSHA NIDHI                        | 2500                       | 0  |
| 48     | MALVIKA NIDHI                         | 2500                       | 0  |
| 49     | VAIVHAV NIDHI                         | 2500                       | 0  |
| 50     | AAKASK NIDHI                          | 2000                       | 0  |
| 51     | CHIRAG NIDHI                          | 2000                       | 0  |
| 52     | L. M. CHATTERJEE                      | 1000                       | 0  |
|        | <b>TOTAL</b>                          | <b>64204220</b>            | <b>70.11</b>   |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr No.       | Type of outstanding DR (ADRs, GDRs, SDRS, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|
| 1            | Global Depository Receipts (GDRs)               | 0                         | 0.00  |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0.00</b>   |

(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No.       | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|
| 1            |                       |   |   |
| <b>TOTAL</b> |                       | <b>0</b>  | <b>0.00</b>   |