

# INVITATION FOR RESOLUTION PLAN ADHUNIK GROUP OF COMPANIES (Under Corporate Insolvency Resolution Process)

Invitation is invited to potential investors/consortium of investors having adequate financial and technical capabilities to submit resolution plan for one or more of the following Companies of Adhunik Group for which Corporate Insolvency Resolution Process was initiated by NCLT Kolkata under the provisions of the Insolvency and Bankruptcy Code, 2016 vide its order dated **3 August 2017**.

**Adhunik Metaliks Limited (AML)**, a listed Company with "ISO-14001:2004 and OHSAS-18001:2007 certification" engaged in the production of a wide variety of special steel catering to automotive, engineering, oil and gas, telecom, power, railways and construction industries. It has an integrated steel plant located near Rourkela, Odisha with capacity of 0.45 Mn MTPA. The plant has adequate space for expansion of capacity upto 1.0 Mn MTPA.

**Zion Steel Limited (ZSL)**, a Company owning a Rolling Mill for rolling various grades of alloy steel billets near Rourkela with a capacity of 0.12 MTPA. Plant is located within the premises of AML.

*Details of the production facilities of the above Companies are available in the document titled "Company teaser" uploaded on the Adhunik group website [[www.adhunikgroup.com](http://www.adhunikgroup.com)].*

*Resolution plans were invited previously by the Resolution Professional which were not approved by the Committee of Creditors and accordingly, the process is being initiated again.*

Interested applicants may refer to the updated Request For Resolution Plan (RFRP-2) document uploaded on the website ([www.adhunikgroup.com](http://www.adhunikgroup.com)) or contact at [irp.adhunikm@in.gt.com](mailto:irp.adhunikm@in.gt.com). More detailed information about the Company will be provided to the interested parties upon payment of process participation fees as stipulated in the RFRP-2 document & signing of a non-disclosure agreement, format of which is included in the RFRP uploaded on the said website.

Last date of submission of the resolution plan is **20th March, 2018** by 6pm. Interested applicants may contact the

**Sumit Binani**  
(IBBI/IPA-001/IP-N00005/2016-17/10025)  
Resolution Professional  
E : [irp.adhunikm@in.gt.com](mailto:irp.adhunikm@in.gt.com)

Registered Address of IP with IBBI :  
4th Floor, Room No. 6, Commerce House, 2A, Ganesh Chandra Avenue, Kolkata - 700013