

Orissa Manganese & Minerals Limited

List of Creditors

(Version 1: Pursuant to claims received and updated as on 28-08-2017)

S.No	Category of Creditor	Amount Claimed	Amount of Claims Admitted	Security Interest	Details of claim
		(In INR)	(In INR)		
1	Financial Creditor	27,702,401,891	27,679,638,024	Detailed in List A	List A (Page Nos. 2 - 5)
2	Operational Creditor (Other than Workmen and Employees)	95,609,436	3,411,766	Nil	List B (Page No. 6)
3	Operational Creditor (Only Workmen and Employees)	2,869,349	357,324	Nil	List C (Page No 7)
	Total	27,800,880,676	27,683,407,114		

Orissa Manganese & Minerals Limited
List of Creditors
 (Version 1: Pursuant to claims received and updated as on 28-08-2017)
 Category-Financial Creditors

S.No	Name of Creditor	Nature of Financial Debt	Amount of Claim		Amount of Claims Admitted		Security Interest
			(In INR, unless otherwise stated)		(In INR)		
1	Allahabad Bank	Term Loan (inclusive of interest)	2,591,325,370		1,174,495,166	2,578,932,294	As per Annexure 1
		Capex Term Loan (inclusive of interest)			22,354,864		
		Priority Term Loan (inclusive of interest)			42,684,592		
		Working Capital Term Loan- I (inclusive of interest)			367,638,962		
		Working Capital Term Loan- II (inclusive of interest)			169,906,093		
		Funded Interest Term Loan (inclusive of interest)			377,274,965		
		Cash Credit (inclusive of interest)			2,591,325,370		
2	Bank of Baroda	Cash Credit (inclusive of interest)	373,753,180	1,102,616,292	373,753,180	1,102,616,292	As per Annexure 1
		Working Capital Term Loan- I (inclusive of interest)	78,781,381		78,781,381		
		Working Capital Term Loan- II (inclusive of interest)	536,400,411		536,400,411		
		Funded Interest Term Loan (inclusive of interest)	113,681,321		113,681,321		
3	Bank of Maharashtra	Funded Interest Term Loan (inclusive of interest)	844,446,629	844,446,629	844,446,629	As per Annexure 1	
4	Corporation Bank	Funded Interest Term Loan/01/150002 (inclusive of interest)	120,461,674	691,989,327	120,461,674	691,989,327	As per Annexure 1
		ILS/01/140002 (inclusive of interest)	541,566,275		541,566,275		
		ILS/01/150003 (inclusive of interest)	2,912,684		2,912,684		
		ILS/01/150004 (inclusive of interest)	27,048,694		27,048,694		
5	Dena Bank	Funded Interest Term Loan (inclusive of interest)	104,218,553	635,621,846	104,184,261	631,328,289	As per Annexure 1
		Term Loan (inclusive of interest)	509,890,041		505,741,205		
		Priority Term Loan (inclusive of interest)	21,513,252		21,402,823		

6	ICICI Bank	Term Loan (inclusive of interest)	1,022,781,648	4,375,660,059	3,407,458,973	As per Annexure 1	
		Term Loan (inclusive of interest)					
		Term Loan (inclusive of interest)	2,388,072,726				
		Capex Term Loan (inclusive of interest)	55,255,351				55,268,090
		Priority Term Loan (inclusive of interest)	164,700,791				164,738,752
		Funded Interest Term Loan (inclusive of interest)	581,570,265				582,815,244
		Funded Interest Term Loan (inclusive of interest)					
		Funded Interest Term Loan (inclusive of interest)					
		Funded Interest Term Loan (inclusive of interest)					
		Company Guarantee to Adhunik Alloys and Power Limited (inclusive of interest)	140,527,893				141,779,616
		Company Guarantee to Adhunik Alloys and Power Limited (inclusive of interest)	1,251,723				
		Auto/ Home Loan (inclusive of interest)	21,499,662				21,499,662
7	IFCI	Term Loan (inclusive of interest)	1,953,487,860	2,043,777,374	1,596,963,331	As per Annexure 1	
		Capex Term Loan (inclusive of interest)	9,025,658				9,016,125
		Priority Term Loan (inclusive of interest)	81,263,856				81,748,826
		Funded Interest Term Loan (inclusive of interest)	-				356,049,092
8	Punjab National Bank	Funded Interest Term Loan (inclusive of interest)	504,060,517	3,872,910,703	504,060,517	As per Annexure 1	
		Working Capital Term Loan - I (inclusive of interest)	628,074,996				628,074,996
		Working Capital Term Loan- II (inclusive of interest)	476,644,055				476,644,056
		Term Loan (inclusive of interest)	658,660,839				1,103,171,479
		Term Loan (inclusive of interest)	444,510,639				
		Priority Term Loan (inclusive of interest)	54,402,026				54,402,026
		Capex Term Loan (inclusive of interest)	5,855,068				5,855,067
		Cash Credit (inclusive of interest)	1,055,326,224				1,051,348,712
Bank Guarantee (inclusive of interest)	45,376,339	45,376,339	3,868,933,192				
9	Punjab and Sind Bank	Term Loan (inclusive of interest)	1,662,821,657	1,662,821,657	216,220,477	As per Annexure 1	
		Priority Term Loan (inclusive of interest)			10,317,202		
		Working Capital Term Loan - I (inclusive of interest)			104,872,770		
		Working Capital Term Loan- II (inclusive of interest)			663,953,618		
		Funded Interest Term Loan (inclusive of interest)			203,385,834		
		Cash Credit (inclusive of interest)			462,961,153		
		Capex Term Loan (inclusive of interest)			1,110,602		1,662,821,657

10	SREI Infrastructure Finance Limited	Term Loan (inclusive of interest)			224,109,359		As per Annexure 1
		Funded Interest Term Loan (inclusive of interest)	287,748,335		63,638,976		
				287,748,335		287,748,335	
11	SREI Equipment Finance Limited	Working Capital Term Loan (inclusive of interest)	38,179,981		38,179,981		As per Annexure 1
				38,179,981		38,179,981	
12	State Bank of India	Term Loan- 348377529291 (inclusive of interest)	2,427,153,336		2,427,153,336		As per Annexure 1
		Priority Term Loan-34931170697 (inclusive of interest)	105,541,411		105,541,411		
		Funded Interest Term Loan-34837712277 (inclusive of interest)	1,446,888,258		1,446,888,258		
		Term Loan-61266252350 (inclusive of interest)	358,061,087		358,061,087		
		Funded Interest Term Loan-61266261295 (inclusive of interest)	77,407,393		77,407,393		
		Priority Term Loan-61276174693 (inclusive of interest)	17,290,569		17,290,569		
		Capex Term Loan-61293001050 (inclusive of interest)	2,246,354		2,246,354		
		Term Loan-SMS-Car-Loan-61324202698 (inclusive of interest)	5,836,778		5,836,778		
		Cash Credit-62190752314 (inclusive of interest)	829,006,579		829,006,579		
		Term Loan-62301939594 (inclusive of interest)	256,222,823		256,222,823		
		Term Loan-623382288028 (inclusive of interest)	1,024,581,822		1,024,581,822		
		Working Capital Term Loan-I-62411581601 (inclusive of interest)	372,182,837		372,182,837		
		Working Capital Term Loan-II-62411637577 (inclusive of interest)	511,041,399		511,041,399		
		Funded Interest Term Loan-62411715172 (inclusive of interest)	510,873,353		510,873,353		
		Priority Term Loan-62417166225 (inclusive of interest)	61,367,742		61,367,742		
		Funded Interest Term Loan-64170614099 (inclusive of interest)	79,341,373		79,341,373		
		Term Loan-64139666557 (inclusive of interest)	357,375,335		357,375,335		
		Capex Term Loan-64170612230 (inclusive of interest)	1,845,648		1,845,648		
		Priority Term C118L-64170613663 (inclusive of interest)	17,645,648		17,645,648		
		Term Loan-65228892771 (inclusive of interest)	353,363,702		353,363,702		
Funded Interest Term Loan-65228894337 (inclusive of interest)	76,945,394		76,945,394				
Priority Term Loan -65232611785 (inclusive of interest)	16,918,970		16,918,970				
Capex Term Loan-65244440882 (inclusive of interest)	1,769,840		1,769,840				

12	State Bank of India	Term Loan-67271114171 (inclusive of interest)	500,331,770		500,331,770	As per Annexure 1
		Funded Interest Term Loan-67318999152 (inclusive of interest)	102,737,990		102,737,990	
		Priority Term Loan-67336546723 (inclusive of interest)	24,562,996		24,562,996	
		Capex Term Loan-67341712413 (inclusive of interest)	3,137,170		3,137,170	
		Capex Term Loan-35338189426 (inclusive of interest)	13,626,738		13,626,738	
		LC/BG-62196626599 (inclusive of interest)	-		-	
				9,555,304,317		
TOTAL			27,702,401,891		27,679,638,024	

Orissa Manganese & Minerals Limited

List of Creditors

(Version 1: Pursuant to claims received and updated as on 28-08-2017)

Category - Operational Creditor (Other than workmen and Employees)

S.No	Name of Creditor	Nature of Operational Debt	Amount of Claim (In INR)	Amount of Claims Admitted (In INR)	Security Interest
1	A.B. Singh	Contractor	1,314,550	Verification Under Process	Nil
2	Baba Nilkant Transport	Transportation charges for Iron Ore	2,917,223	Verification Under Process	Nil
3	Biswanath Mandal	Contractor	1,137,281	Verification Under Process	Nil
4	Cosmo Solution	Contractor	3,843,959	Verification Under Process	Nil
5	D J Craftman	Manpower supply	359,106	Verification Under Process	Nil
6	Fairdeal Engineers & Contractors	Contractor	1,005,223	1,005,223	Nil
7	Gope Transport	Transportation charges	681,799	Verification Under Process	Nil
8	Gupta Enterprises	Manpower Supply	1,489,597	1,489,597	Nil
9	G4S Secure Solution (India) Private Limited	Contractor	5,126,565	Verification Under Process	Nil
10	Madhu Builders	Civil Work at OMML	2,808,351	Verification Under Process	Nil
11	Maxell Infratech Pvt Ltd	Contractor	3,189,037	Verification Under Process	Nil
12	Mcnally Bharat Engineering Company Limited	Contractor	12,986,361	Verification Under Process	Nil
13	OCL India Ltd	Vendor	19,967	Verification Under Process	Nil
14	Pinaki Transport	Transporter	390,130	Verification Under Process	Nil
15	Premier India Bearings Ltd	Operational Creditor	917,515	Verification Under Process	Nil
16	Priyanka Enterprises	Contractor	360,000	360,000	Nil
17	Rakesh Kumar Rai	Contractor	4,693,975	Verification Under Process	Nil
18	Rishika Enterprises	Contractor	384,288	384,288	Nil
19	S K CONSTRUCTION	Contractor	1,522,616	Verification Under Process	Nil
20	SBICAP Trustee Company Limited	Contractor	460,754	Verification Under Process	Nil
21	Sahoo Enterprises	Contractor	1,939,895	Verification Under Process	Nil
22	Sai Nath Enterprises	Contractor	10,572,770	Verification Under Process	Nil
23	Sarna Kishan Samity	Contractor	383,721	Verification Under Process	Nil
24	SBI Capital Market	Financial Services	11,000,000	Verification Under Process	Nil
25	Shiv Jyoti Enterprises	Vendor	740,261	Verification Under Process	Nil
26	SKJ Advisory Pvt Ltd	Admin	50,000	Verification Under Process	Nil
27	Sonny Engineering	Contractor	10,103,686	Verification Under Process	Nil
28	Sudhir Kumar Jain	Auditor	634,009	Verification Under Process	Nil
29	Sushil Mishra	Contractor	2,321,784	Verification Under Process	Nil
30	Suvendu Mohanty	Contractor	3,213,692	Verification Under Process	Nil
31	Swati Enterprises	Contractor	172,658	172,658	Nil
32	Thejo Engineering Ltd	Operational Creditor	8,353,913	Verification Under Process	Nil
33	Umesh Tiwari	Contractor	514,750	Verification Under Process	Nil
		TOTAL	95,609,436	3,411,766	

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Category-Operational Creditor (Only Workmen and Employees)

S.No	Name of Creditor	Nature of Operational Debt	Amount of Claim (In INR)	Amount of Claims Admitted (In INR)	Security Interest
1	Bikash chandra Parida	Salary/Wages	Amount Not Mentioned	Verification Under Process	Nil
2	Hare Krushna Koushalya	Salary/Wages	34,108	Verification Under Process	Nil
3	Jay Shankar	Salary/Wages	153,433	153,433	Nil
4	L Sasi Kumar	Salary/Wages	96,354	96,354	Nil
5	Neeraj Kumar	Salary/Wages	107,537	107,537	Nil
6	Prathap Shenapatty	Salary/Wages	96,975	Verification Under Process	Nil
7	Ratan Kumar Saha	Salary/Wages	550,000	Verification Under Process	Nil
8	Shreekant Rajgaria	Salary/Wages	1,325,805	Verification Under Process	Nil
9	SK Sahabuddin	Salary/Wages	34,772	Verification Under Process	Nil
10	Sushil Kumar Dubey	Salary/Wages	190,000	Verification Under Process	Nil
11	Umanath Chowdhury	Salary/Wages	280,365	Verification Under Process	Nil
TOTAL			2,869,349	357,324	

Annexure 1

Sl No	Security Interest
Details of Security Interest : All Lender Banks Except SREI Infrastructure Finance Limited & SREI Equipment Finance Limited	
1	Primary security for term loan and working capital: The entire assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited (except assets as mentioned for ICICI Bank here under, asset purchased under hire purchase system) under obligor and Co-obligor structure of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited would be pooled together and all the facilities that would be extended by the lenders participating in the CDR (including working capital lenders, both present and future) would be secured by the pooled assets and shared on pari passu basis of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited.
2	Pledge of 83,02,264 shares to all CDR lenders
3	Personal Guarantee of 1) Jugal Kishore Agarwal 2) Ghanshyam Das Agarwal 3) Nirmla kumar Agarwal 4) Mohanlal Agarwal 5) Mahesh Kumar Agarwal 6) Manoj Kumar Agarwal
4	(ICICI Bank will have exclusive charge on the fixed assets of the mining division of the Company. Presently, 30% shares of the promoter holding of the pre merged entity, i.e. Orissa Manganese & Minerals Limited are pledged with ICICI Bank. However, post-merger, proportionate shares would continue to be pledged with ICICI Bank as per the scheme of merger)
Details of Security Interest : SREI Infrastructure Finance Limited	
1	First charge on all present and future immovable and movable fixed assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited except mining rights and asset purchased under hire purchase system and loan for office premises if any
2	Second pari passu charge on all current assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited
3	4. All rights and interests on entire immovable assets of Adhunik Steels Limited on land measuring about 11.46 Acres situated at Mouza Simla and Madhpur, J.L. No. 18 and 20 at Srerampore, Hooghly in the state of West Bengal Together with all structures thereon and attached to the earth or permanently fastened to anything attached to the earth thereon, both present and future and all rights to use common areas and facilities and incidentals attached thereto, together with all present and future saleable and constructed areas, tree, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in any way appurtenant thereto or usually held, occupied or enjoyed therewith or expected to belong or be appurtenant thereto AND ALL the estate, absolute right, title, interest, property, claim and demand whatsoever of the Company into and upon the same and comprised in several Dag Numbers 232, 533, 534, 535, 533, 537, 536, 225, 239, 536, 533, 250, 533, 537, 539, 533, 537, 539, 536, 533, 536, 537, 539, 533, 537, 539, 537, 539, 130, 525, 531, 129, 217, 127, 124, 126, 532, 532, 125, 188, 224, 238, 222, 198, 236, 223, 233, 204, 226,
4	All rights and interests in all fixed movable and current assets of Adhunik Steels Limited. All rights and interests on the Non disposal undertaking together with power of attorney for: a. 26% equity share of Adhunik Steels Limited;
5	b. Equity shareholding of Adhunik Metaliks Limited providing a security cover of 0.5 times of loan facility amounting to Rs. 150 crore; c. 9% equity shareholding of Orissa Manganese & Minerals Limited; d. 5% equity shareholding of Adhunik Power and Natural Resources Limited.
6	Personal Guarantee of 1) Jugal Kishore Agarwal 2) Ghanshyam Das Agarwal 3) Nirmla kumar Agarwal 4) Mohanlal Agarwal 5) Mahesh Kumar Agarwal 6) Manoj Kumar Agarwal
Details of Security Interest : SREI Equipment Finance Limited	
1	The assets purchased under the said finance
2	Personal guarantee of Jugal Kishore Agarwal
Details of Security Interest :Auto Loan Extended by ICICI	
1	The assets purchased under the said finance