

Orissa Manganese & Minerals Limited
List of Creditors
(Version: 2 Pursuant to claims received and updated as on 10-10-2017)

Serial.No	Category of Creditor	Amount Claimed	Amount of Claims Admitted	Security Interest	Details of claim
		(In INR)	(In INR)		
1	Financial Creditor	55,192,885,866	53,600,549,725	Detailed in List A	List A (Page Nos. 2-6)
2	Operational Creditor (Other than Workmen and Employees)	133,171,672	39,866,027	Nil	List B (Page No.7)
3	Operational Creditor (Only Workmen and Employees)	4,963,316	1,632,069	Nil	List C (Page No.8)
	Total	55,331,020,854	53,642,047,821		

Orissa Manganese & Minerals Limited
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 (Category-Financial Creditors)

Serial No.	Name of Creditor	Nature of Financial Debt	Amount of Claim		Amount of Claims Admitted		Security Interest
			(In INR)		(In INR)		
1	Allahabad Bank	Term Loan (inclusive of interest)	2,591,325,370	2,591,325,370	1,174,495,166	2,578,932,294	As per Annexure -1
		Capex Term Loan (inclusive of interest)			22,354,864		
		Priority Term Loan (inclusive of interest)			42,684,592		
		Working Capital Term Loan- I (inclusive of interest)			367,638,962		
		Working Capital Term Loan- II (inclusive of interest)			169,906,093		
		Funded Interest Term Loan (inclusive of interest)			377,274,965		
		Cash Credit (inclusive of interest)			424,577,652		
2	Bank of Baroda	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	791,310,523	791,310,523	791,310,523	1,893,926,815	As per Annexure 1
		Cash Credit (inclusive of interest)	373,753,180	373,753,180	373,753,180		
		Working Capital Term Loan- I (inclusive of interest)	78,781,381	78,781,381	78,781,381		
		Working Capital Term Loan- II (inclusive of interest)	536,400,411	536,400,411	536,400,411		
		Funded Interest Term Loan (inclusive of interest)	113,681,321	113,681,321	113,681,321		
3	Bank of Maharashtra	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	547,681,677	547,681,677	547,681,677	1,392,128,307	As per Annexure 1
		Funded Interest Term Loan (inclusive of interest)	844,446,629	844,446,629	844,446,629		
4	Corporation Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	701,563,701	701,563,701	701,563,701	1,393,553,028	As per Annexure -1
		Overdraft (inclusive of interest)	-	-	-		
		Funded Interest Term Loan/01/150002 (inclusive of interest)	120,461,674	120,461,674	120,461,674		
		TLS/01/140002 (inclusive of interest)	541,566,275	541,566,275	541,566,275		
		TLS/01/150003 (inclusive of interest)	2,912,684	2,912,684	2,912,684		
		TLS/01/150004 (inclusive of interest)	27,048,694	27,048,694	27,048,694		

5	Dena Bank	Term Loan-I(Inclusive of interest)	509,890,041	635,621,846	104,184,261	631,328,289	As per Annexure -1
		Term Loan-II(Inclusive of interest)	21,513,252		505,741,205		
		Funded Interest Term Loan(Inclusive of interest)	104,218,553		21,402,823		
6	HDFC Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	144,833,386	144,833,386	144,833,386	144,833,386	As per Annexure -1
7	ICICI Bank	Term Loan (inclusive of interest)	4,580,150,259	8,832,055,073	3,407,458,973	7,329,225,078	As per Annexure 1
		Term Loan (inclusive of interest)					
		Term Loan (inclusive of interest)					
		Capex Term Loan (inclusive of interest)	55,840,842		55,268,090		
		Priority Term Loan (inclusive of interest)	166,445,977		164,738,752		
		Funded Interest Term Loan (inclusive of interest)	72,098,947		582,815,244		
		Funded Interest Term Loan (inclusive of interest)					
		Funded Interest Term Loan (inclusive of interest)					
		Funded Interest Term Loan (inclusive of interest)					
		Company Guarantee to Adhunik Alloys and Power Limited (inclusive of interest)	311,938,098		141,779,616		
		Company Guarantee to Adhunik Alloys and Power Limited (inclusive of interest)	201,954,975				
		Auto/ Home Loan (inclusive of interest)	21,644,417		21,993,297		
Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	3,421,981,558	2,955,171,107					

8	IFCI	Term Loan (inclusive of interest)	1,953,487,860	3,427,760,883	1,596,963,331	3,427,760,883	As per Annexure 1
		Capex Term Loan (inclusive of interest)	9,025,658		9,016,125		
		Priority Term Loan (inclusive of interest)	81,263,856		81,748,826		
		Funded Interest Term Loan (inclusive of interest)	-		356,049,092		
		Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	1,383,983,509		1,383,983,509		
9	Indian Overseas Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	1,842,278,684	1,842,278,684	1,842,278,684	1,842,278,684	As per Annexure -1
10	Punjab & Sind Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	1,554,513,767	3,217,335,424	1,554,513,767	3,217,335,424	As per Annexure -1
		Term Loan (inclusive of interest)			216,220,477		
		Priority Term Loan (inclusive of interest)			10,317,202		
		Working Capital Term Loan - I (inclusive of interest)	1,662,821,657		104,872,770		
		Working Capital Term Loan- II (inclusive of interest)			663,953,618		
		Funded Interest Term Loan (inclusive of interest)			203,385,834		
		Cash Credit (inclusive of interest)			462,961,153		
		Capex Term Loan (inclusive of interest)			1,110,602		
11	Punjab National Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	3,485,815,266	7,390,138,995	3,448,694,620	7,317,627,812	As per Annexure -1
		Funded Interest Term Loan (inclusive of interest)	510,550,426		504,060,517		
		Working Capital Term Loan -I (inclusive of interest)	635,410,785		628,074,996		
		Working Capital Term Loan- II (inclusive of interest)	482,211,162		476,644,056		
		Term Loan (inclusive of interest)	665,452,799		1,103,171,479		
		Term Loan (inclusive of interest)	449,637,485				
		Priority Term Loan (inclusive of interest)	55,118,057		54,402,026		
		Capex Term Loan (inclusive of interest)	5,898,507		5,855,067		
		Cash Credit (inclusive of interest)	1,051,336,769		1,051,348,712		
		Term Loan Review Charges	500,000		-		
		Limit Processing Charges	2,831,400		-		
		Bank Guarantee (inclusive of interest)	45,376,339		45,376,339		

12	SREI Infrastructure Finance Limited	Term Loan (inclusive of interest)	287,748,335	287,748,335	224,109,359	287,748,335	As per Annexure 1
		Funded Interest Term Loan (inclusive of interest)			63,638,976		
13	SREI Equipment Finance Limited	Working Capital Term Loan (inclusive of interest)	38,179,981	38,179,981	38,179,981	38,179,981	As per Annexure 1
14	State Bank Of India	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	8,720,133,075		8,720,133,075		As per Annexure 1
		Term Loan-348377529291 (inclusive of interest)	2,427,153,336		2,427,153,336		
		Priority Term Loan-34931170697 (inclusive of interest)	105,541,411		105,541,411		
		Funded Interest Term Loan-34837712277 (inclusive of interest)	1,446,888,258		1,446,888,258		
		Term Loan-61266252350 (inclusive of interest)	358,061,087		358,061,087		
		Funded Interest Term Loan-61266261295 (inclusive of interest)	77,407,393		77,407,393		
		Priority Term Loan-61276174693 (inclusive of interest)	17,290,569		17,290,569		
		Capex Term Loan-61293001050 (inclusive of interest)	2,246,354		2,246,354		
		Term Loan-SMS-Car-Loan-61324202698 (inclusive of interest)	5,836,778		5,836,778		
		Cash Credit-62190752314 (inclusive of interest)	829,006,579		829,006,579		
	State Bank Of India	Term Loan-62301939594 (inclusive of interest)	256,222,823		256,222,823		
		Term Loan-623382288028 (inclusive of interest)	1,024,581,822		1,024,581,822		
		Working Capital Term Loan-I-62411581601 (inclusive of interest)	372,182,837		372,182,837		
		Working Capital Term Loan-II-62411637577 (inclusive of interest)	511,041,399		511,041,399		
		Funded Interest Term Loan-62411715172 (inclusive of interest)	510,873,353		510,873,353		
		Priority Term Loan-62417166225 (inclusive of interest)	61,367,742		61,367,742		
		Funded Interest Term Loan-64170614099 (inclusive of interest)	79,341,373		79,341,373		
		Term Loan-64139666557 (inclusive of interest)	357,375,335		357,375,335		
		Capex Term Loan-64170612230 (inclusive of interest)	1,845,648		1,845,648		
		Priority Term C118L-64170613663 (inclusive of interest)	17,645,648		17,645,648		
Term Loan-65228892771 (inclusive of interest)	353,363,702	353,363,702					
Funded Interest Term Loan-65228894337 (inclusive of interest)	76,945,394	76,945,394					
Priority Term Loan -65232611785 (inclusive of interest)	16,918,970	16,918,970					

14	State Bank Of India	Capex Term Loan-65244440882 (inclusive of interest)	1,769,840	18,275,437,393	1,769,840	18,275,437,393	As pwe Annexure 1
		Term Loan-67271114171 (inclusive of interest)	500,331,770		500,331,770		
		Funded Interest Term Loan-67318999152 (inclusive of interest)	102,737,990		102,737,990		
		Priority Term Loan-67336546723 (inclusive of interest)	24,562,996		24,562,996		
		Capex Term Loan-67341712413 (inclusive of interest)	3,137,170		3,137,170		
		Capex Term Loan-35338189426 (inclusive of interest)	13,626,738		13,626,738		
		LC/BG-62196626599 (inclusive of interest)	-		-		
15	Syndicate Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	644,858,281	644,858,281	644,549,951	644,549,951	As per Annexure -1
16	UCO Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	3,018,222,603	3,018,222,603	3,018,222,603	3,018,222,603	As per Annexure 1
17	Union Bank of India	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	167,481,463	167,481,463	167,481,463	167,481,463	As per Annexure -1
			55,192,885,866	55,192,885,866	53,600,549,725	53,600,549,725	

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 Category-Operational Creditors (Only Workmen and Employees)

Serial No	Name of Creditor	Nature of Operational Debt	Amount of Claim (In INR)	Amount of Claims Admitted (In INR)	Security Interest
1	Anant Kumar Choudhary	Salary/Wages	86,760	86760	Nil
2	Bikash chandra Parida	Salary/Wages	Amount Not Mentioned	Pending For Information	Nil
3	Deepak Kumar Singh	Salary/Wages	1,703,333	Verification Under Process	Nil
4	Hare Krushna Koushalya	Salary/Wages	34,108	Verification Under Process	Nil
5	Jay Shankar	Salary/Wages	153,433	153,433	Nil
6	L Sasi Kumar	Salary/Wages	96,354	96,354	Nil
7	Neeraj Kumar	Salary/Wages	107,537	107,537	Nil
8	Prathap Shenapatty	Salary/Wages	96,975	Verification Under Process	Nil
9	Ratan Kumar Saha	Salary/Wages	550,000	311982	Nil
10	Shiv Kumar	Salary/Wages	71,698	Verification Under Process	Nil
11	Shreekant Rajgaria	Salary/Wages	1,325,805	643827	Nil
12	SK Sahabuddin	Salary/Wages	34,772	Verification Under Process	Nil
13	Sohan Vir Goel	Salary/Wages	232,176	232176	Nil
14	Sushil Kumar Dubey	Salary/Wages	190,000	Verification Under Process	Nil
15	Umanath Chowdhury	Salary/Wages	280,365	Verification Under Process	Nil
	TOTAL		4,963,316	1,632,069	

SI No	Security Interest
Details of Security Interest : All Lender Banks Except SREI Infrastructure Finance Limited & SREI Equipment Finance Limited	
1	Primary security for term loan and working capital: The entire assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited (except assets as mentioned for ICICI Bank here under, asset purchased under hire purchase system) under obligor and Co-obligor structure of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited would be pooled together and all the facilities that would be extended by the lenders participating in the CDR (including working capital lenders, both present and future) would be secured by the pooled assets and shared on paripassu basis of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited.
2	Pledge of 83,02,264 shares to all CDR lenders
3	Personal Guarantee of 1) Jugal Kishore Agarwal 2) Ghanshyam Das Agarwal 3) Nirmal kumar Agarwal 4) Mohanlal Agarwal 5) Mahesh Kumar Agarwal 6) Manoj Kumar Agarwal
4	(ICICI Bank will have exclusive charge on the fixed assets of the mining division of the Company. Presently, 30% shares of the promoter holding of the pre merged entity, i.e. Orissa Manganese & Minerals Limited are pledged with ICICI Bank. However, post-merger, proportionate shares would continue to be pledged with ICICI Bank as per the scheme of merger)
Details of Security Interest : SREI Infrastructure Finance Limited	
1	First charge on all present and future immovable and movable fixed assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited except mining rights and asset purchased under hire purchase system and loan for office premises if any
2	Second pari passu charge on all current assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited
3	4. All rights and interests on entire immovable assets of Adhunik Steels Limited on land measuring about 11.46 Acres situated at Mouza Simla and Madhpur, JL No. 18 and 20 at Srerampore, Hooghly in the state of West Bengal Together with all structures thereon and attached to the earth or permanently fastened to anything attached to the earth thereon, both present and future and all rights to use common areas and facilities and incidentals attached thereto, together with all present and future saleable and constructed areas, tree, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in any way appurtenant thereto or usually held, occupied or enjoyed therewith or expected to belong or be appurtenant thereto AND ALL the estate, absolute right, title, interest, property, claim and demand whatsoever of the Company into and upon the same and comprised in several Dag Numbers 232, 533, 534, 535, 533, 537, 536, 225, 239, 536, 533, 250, 533, 537, 539, 533, 537, 539, 536, 533, 536, 537, 539, 533, 537, 539, 537, 539, 130, 525, 531, 129, 217, 127, 124, 126, 532, 532, 125, 188, 224, 238, 222, 198, 236, 223, 233, 204, 226, 237.
4	All rights and interests in all fixed movable and current assets of Adhunik Steels Limited.
5	All rights and interests on the Non disposal undertaking together with power of attorney for: a. 26% equity share of Adhunik Steels Limited; b. Equity shareholding of Adhunik Metaliks Limited providing a security cover of 0.5 times of loan facility amounting to Rs. 150 crore; c. 9% equity shareholding of Orissa Manganese & Minerals Limited; d. 5% equity shareholding of Adhunik Power and Natural Resources Limited.
6	Personal Guarantee of 1) Jugal Kishore Agarwal 2) Ghanshyam Das Agarwal 3) Nirmal kumar Agarwal 4) Mohanlal Agarwal 5) Mahesh Kumar Agarwal 6) Manoj Kumar Agarwal
Details of Security Interest : SREI Equipment Finance Limited	
1	The assets purchased under the said finance
2	Personal guarantee of Jugal Kishore Agarwal
Details of Security Interest :Auto Loan Extended by ICICI	
1	The assets purchased under the said finance