

Orissa Manganese & Minerals Limited

List of Creditors

(Version 3: Pursuant to claims received and updated as on 22-11-2017)

S.No	Category of Creditor	Amount Claimed	Amount of Claims Admitted	Security Interest	Details of claim
		(In INR)	(In INR)		
1	Financial Creditor	53,962,376,558	53,825,860,685	Detailed in List A	List A (Page Nos. 2-12)
2	Operational Creditor (Other than Workmen and Employees)	142,099,468	49,855,515	Nil	List B (Page No.13-14)
3	Operational Creditor (Only Workmen and Employees)	6,353,017	2,392,516	Nil	List C (Page No.15)
	Total	54,110,829,044	53,878,108,716		

ORISSA MANGANESE & MINERALS LIMITED

List of Creditors

(Version: 3 Pursuant to claims received and updated as on 22-11-2017)

(Category-Financial Creditors)

Serial No.	Name of Creditor	Nature of Financial Debt	Amount of Claim		Amount of claimAdmitted		Security Interest
			(In INR)		(In INR)		
1	Allahabad Bank	Term Loan (inclusive of interest)	2,591,325,370		1,174,495,166		As per Annexure -1
		Capex Term Loan (inclusive of interest)			22,354,864		
		Priority Term Loan (inclusive of interest)			42,684,592		
		Working Capital Term Loan- I (inclusive of interest)			367,638,962		
		Working Capital Term Loan- II (inclusive of interest)			169,906,093		
		Funded Interest Term Loan (inclusive of interest)			377,274,965		
		Cash Credit (inclusive of interest)			424,577,652		
			2,591,325,370		2,578,932,294		

2	Bank of Baroda	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	791,310,523	1,893,926,815	791,310,523	1,893,926,815	As per Annexure 1
		Cash Credit (inclusive of interest)	373,753,180		373,753,180		
		Working Capital Term Loan- I (inclusive of interest)	78,781,381		78,781,381		
		Working Capital Term Loan- II (inclusive of interest)	536,400,411		536,400,411		
		Funded Interest Term Loan (inclusive of interest)	113,681,321		113,681,321		
3	Bank of Maharashtra	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	547,681,677	1,392,128,307	547,681,677	1,392,128,307	As per Annexure 1
		Funded Interest Term Loan (inclusive of interest)	844,446,629		844,446,629		

4	Corporation Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	701,563,701	1,393,553,028	701,563,701	1,393,553,028	As per Annexure -1
		Overdraft(inclusive of interest)	-		-		
		Funded Interest Term Loan/01/150002 (inclusive of interest)	120,461,674		120,461,674		
		TLS/01/140002 (inclusive of interest)	541,566,275		541,566,275		
		TLS/01/150003 (inclusive of interest)	2,912,684		2,912,684		
		TLS/01/150004 (inclusive of interest)	27,048,694		27,048,694		
5	Dena Bank	Term Loan-I(Inclusive of interest)	509,890,041	635,621,846	104,184,261	631,328,289	As per Annexure -1
		Term Loan-II(Inclusive of interest)	21,513,252		505,741,205		
		Funded Interest Term Loan(Inclusive of interest)	104,218,553		21,402,823		
6	HDFC Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	144,833,386	144,833,386	144,833,386	144,833,386	As per Annexure -1

7	ICICI Bank	Term Loan (inclusive of interest)	3,410,854,374		3,407,458,973	As per Annexure 1
		Term Loan (inclusive of interest)				
		Term Loan (inclusive of interest)				
		Capex Term Loan (inclusive of interest)	55,255,351		55,268,090	
		Priority Term Loan (inclusive of interest)	164,700,791		164,738,752	
		Funded Interest Term Loan (inclusive of interest)	581,570,265		582,815,244	
		Funded Interest Term Loan (inclusive of interest)				
		Funded Interest Term Loan (inclusive of interest)				
		Funded Interest Term Loan (inclusive of interest)	140,527,893		141,779,616	
		Company Guarantee to Adhunik Alloys and Power Limited (inclusive of interest)				
		Company Guarantee to Adhunik Alloys and Power Limited (inclusive of interest)				
		Auto/ Home Loan (inclusive of interest)	21,499,662		21,499,662	
		Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	2,956,557,395		2,955,171,107	
			7,332,217,454	7,328,731,443		

8	IFCI	Term Loan (inclusive of interest)	1,953,487,860	3,427,760,883	1,596,963,331	3,427,760,883	As per Annexure 1
		Capex Term Loan (inclusive of interest)	9,025,658		9,016,125		
		Priority Term Loan (inclusive of interest)	81,263,856		81,748,826		
		Funded Interest Term Loan (inclusive of interest)	-		356,049,092		
		Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	1,383,983,509		1,383,983,509		
9	Indian Overseas Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	1,842,278,684	1,842,278,684	1,842,278,684	1,842,278,684	As per Annexure -1
10	Punjab & Sind Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	1,554,513,767	1,554,513,767	1,554,513,767	1,554,513,767	As per Annexure -1
		Term Loan (inclusive of interest)	1,662,821,657		216,220,477		
		Priority Term Loan (inclusive of interest)			10,317,202		

10	Punjab & Sind Bank	Working Capital Term Loan -I (inclusive of interest)			104,872,770	3,217,335,424	As per Annexure -1
		Working Capital Term Loan- II (inclusive of interest)			663,953,618		
		Funded Interest Term Loan (inclusive of interest)			203,385,834		
		Cash Credit (inclusive of interest)			462,961,153		
		Capex Term Loan (inclusive of interest)		3,217,335,424	1,110,602		
11	Punjab National Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	3,485,815,266		3,448,694,620	1,103,171,479	As per Annexure -1
		Funded Interest Term Loan (inclusive of interest)	510,550,426		504,060,517		
		Working Capital Term Loan -I (inclusive of interest)	635,410,785		628,074,996		
		Working Capital Term Loan- II (inclusive of interest)	482,211,162		476,644,056		
		Term Loan (inclusive of interest)	665,452,799				
		Term Loan (inclusive of interest)	449,637,485				

11	Punjab National Bank	Priority Term Loan (inclusive of interest)	55,118,057	7,390,138,995	54,402,026	7,317,627,812	As per Annexure-1
		Capex Term Loan (inclusive of interest)	5,898,507		5,855,067		
		Cash Credit (inclusive of interest)	1,051,336,769		1,051,348,712		
		Term Loan Review Charges	500,000		-		
		Limit Processing Charges	2,831,400		-		
		Bank Guarantee (inclusive of interest)	45,376,339		45,376,339		
12	SREI Infrastructure Finance Limited	Term Loan (inclusive of interest)	311,972,018	557,076,646	224,109,359	513,552,930	As per Annexure 1
		Funded Interest Term Loan (inclusive of interest)			63,638,976		
		Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	245,104,628		225,804,595		
13	SREI Equipment Finance Limited	Working Capital Term Loan (inclusive of interest)	38,179,981	38,179,981	38,179,981	38,179,981	As per Annexure 1

14	State Bank Of India	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	8,720,133,075		8,720,133,075	As per Annexure 1
		Term Loan-348377529291 (inclusive of interest)	2,427,153,336		2,427,153,336	
		Priority Term Loan-34931170697 (inclusive of interest)	105,541,411		105,541,411	
		Funded Interest Term Loan-34837712277 (inclusive of interest)	1,446,888,258		1,446,888,258	
		Term Loan-61266252350 (inclusive of interest)	358,061,087		358,061,087	
		Funded Interest Term Loan-61266261295 (inclusive of interest)	77,407,393		77,407,393	
		Priority Term Loan-61276174693 (inclusive of interest)	17,290,569		17,290,569	
		Capex Term Loan-61293001050 (inclusive of interest)	2,246,354		2,246,354	
		Term Loan-SMS-Car-Loan-61324202698 (inclusive of interest)	5,836,778		5,836,778	
		Cash Credit-62190752314 (inclusive of interest)	829,006,579		829,006,579	
		Term Loan-62301939594 (inclusive of interest)	256,222,823		256,222,823	

14	State Bank Of India	Term Loan-623382288028 (inclusive of interest)	1,024,581,822		1,024,581,822	As per Annexure-1
		Working Capital Term Loan-I-62411581601 (inclusive of interest)	372,182,837		372,182,837	
		Working Capital Term Loan-II-62411637577 (inclusive of interest)	511,041,399		511,041,399	
		Funded Interest Term Loan-62411715172 (inclusive of interest)	510,873,353		510,873,353	
		Priority Term Loan- 62417166225 (inclusive of interest)	61,367,742		61,367,742	
		Funded Interest Term Loan-64170614099 (inclusive of interest)	79,341,373		79,341,373	
		Term Loan-64139666557 (inclusive of interest)	357,375,335		357,375,335	
		Capex Term Loan- 64170612230 (inclusive of interest)	1,845,648		1,845,648	
		Priority Term C118L- 64170613663 (inclusive of interest)	17,645,648		17,645,648	
		Term Loan-65228892771 (inclusive of interest)	353,363,702		353,363,702	
		Funded Interest Term Loan-65228894337 (inclusive of interest)	76,945,394		76,945,394	
		Priority Term Loan - 65232611785 (inclusive of interest)	16,918,970		16,918,970	

14	State Bank Of India	Capex Term Loan-65244440882 (inclusive of interest)	1,769,840	18,275,437,393	1,769,840	18,275,437,393	As pwe Annexure 1
		Term Loan-67271114171 (inclusive of interest)	500,331,770		500,331,770		
		Funded Interest Term Loan-67318999152 (inclusive of interest)	102,737,990		102,737,990		
		Priority Term Loan-67336546723 (inclusive of interest)	24,562,996		24,562,996		
		Capex Term Loan-67341712413 (inclusive of interest)	3,137,170		3,137,170		
		Capex Term Loan-35338189426 (inclusive of interest)	13,626,738		13,626,738		
		LC/BG-62196626599 (inclusive of interest)	-		-		
15	Syndicate Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arrising out of default made by Adhunik Metaliks Limited	644,858,281	644,858,281	644,549,951	644,549,951	As per Annexure -1
16	UCO Bank	Co-obligation of Orrisa Manganese & Minerals Limited for dues arrising out of default made by Adhunik Metaliks Limited	3,018,222,603	3,018,222,603	3,018,222,603	3,018,222,603	As per Annexure 1

17	Union Bank of India	Co-obligation of Orrisa Manganese & Minerals Limited for dues arising out of default made by Adhunik Metaliks Limited	167,481,463				As per Annexure -1
				167,481,463	167,481,463	167,481,463	
			53,962,376,558	53,962,376,558	53,825,860,685	53,825,860,685	

Orissa Manganese & Minerals Limited

List of Creditors

(Version 3: Pursuant to claims received and updated as on 22-11-2017)

Category - Operational Creditor (Other than workmen and Employees)

S.No	Name of Creditor	Nature of Operational Debt	Amount of Claim	Amount of Claims Admitted	Security Interest
			(In INR)	(In INR)	
1	A.B. Singh	Contractor	1,314,550	302,785	Nil
2	Baba Nilkant Transport	Transportation charges for Iron Ore	2,917,223	2,842,675	Nil
3	Biswanath Mandal	Contractor	1,137,281	1,137,281	Nil
4	Cosmo Solution	Contractor	3,843,959	Rs.2,366,723 balance under verification	Nil
5	D J Craftman	Manpower supply	359,106	326,812	Nil
6	ESHWAR Engineering	Vendor	1,372,047	1,293,314	Nil
7	Fairdeal Engineers & Contractors	Contractor	1,005,223	1,005,223	Nil
8	Gope Transport	Transportation charges	681,799	681,799	Nil
9	Gupta Enterprises	Manpower Supply	1,489,597	1,489,597	Nil
10	G4S Secure Solution (India) Private Limited	Contractor	5,126,565	4,636,155	Nil
11	Hallmark Technical Services Pvt.Ltd	Contractor	28,090,000	Verification Under Process	Nil
12	Indian Security and Management Services	Contractor	2,478,782	2,388,555	Nil
13	MHA Construction	Vendor	8,927,796	Verification Under Process	Nil
14	Madhu Builders	Civil Work at OMML	2,808,351	1,552,075	Nil
15	Maxell Infratech Pvt Ltd	Contractor	3,189,037	Verification Under Process	Nil
16	Mcnally Bharat Engineering Company Limited	Contractor	12,986,361	Verification Under Process	Nil
17	National Pariwahan	Loading and unloading expenses of materials(inclusive of interest)	4,629,019	3,216,585	Nil
18	OCL India Ltd	Vendor	19,967	19,967	Nil
19	Pinaki Transport	Transporter	390,130	-	Nil
20	Premier India Bearings Ltd	Operational Creditor	917,515	785,074	Nil
21	Priyanka Enterprises	Contractor	360,000	360,000	Nil

22	Rakesh Kumar Rai	Contractor	4,693,975	2,864,604	Nil
23	Rishika Enterprises	Contractor	384,288	384,288	Nil
24	S K CONSTRUCTION	Contractor	1,522,616	1,149,503	Nil
25	SBICAP Trustee Company Limited	Contractor	460,754	-	Nil
26	Sahoo Enterprises	Contractor	1,939,895	615,080	Nil
27	Sai Nath Enterprises	Contractor	10,572,770	Rs.2,526,034 balance under varification	Nil
28	Sarna Kishan Samity	Contractor	383,721	383,721	Nil
29	SBI Capital Market	Financial Services	11,000,000	11,000,000	Nil
30	SPS Geomining Solution Pvt.Ltd.	Contractor	937,390	776,826	Nil
31	Sharda Enterprises	Vendor	54,999	44,776	Nil
32	Shiv Jyoti Enterprises	Vendor	740,261	Verification Under Process	Nil
33	SKJ Advisory Pvt Ltd	Admin	50,000	45,000	Nil
34	Sonny Engineering	Contractor	10,103,686	Rs.2,560,456 balance under verification	Nil
35	Sudhir Kumar Jain	Auditor	634,009	634,009	Nil
36	Sushil Mishra	Contractor	2,321,784	Rs.244,247 balance under verification	Nil
37	Suwendu Mohanty	Contractor	3,213,692	861,973	Nil
38	Swati Enterprises	Contractor	172,658	172,658	Nil
39	Thejo Engineering Ltd	Operational Creditor	8,353,913	3,554,443	Nil
40	Umesh Tiwari	Contractor	514,750	Verification Under Process	Nil
TOTAL			142,099,468	49,855,515	

Orissa Manganese & Minerals Limited

List of Creditors

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Category-Operational Creditor (Only Workmen and Employees)

S.No	Name of Creditor	Nature of Operational Debt	Amount of Claim (In INR)	Amount of Claims Admitted (In INR)	Security Interest
1	Achin Sahil	Salary/Wages	59,601	59,601	Nil
2	Anant Kumar Choudhary	Salary/Wages	86,760	86760	Nil
3	Aswini kr.Nayak	Salary/Wages	58,100	58,100	Nil
4	Bikash chandra Parida	Salary/Wages	Amount Not Mentioned	Pending for Information	Nil
5	Deepak Kumar Singh	Salary/Wages	1,703,333	Verification Under Process	Nil
6	Dr.Vijay Sharma	Salary/Wages	1,000,000	Verification Under Process	Nil
7	G Krishna Murty	Salary/Wages	1,40,000	132080	Nil
8	Hare Krushna Koushalya	Salary/Wages	34,108	Verification Under Process	Nil
9	Jay Shankar	Salary/Wages	153,433	153,433	Nil
10	L Sasi Kumar	Salary/Wages	96,354	96,354	Nil
11	Neeraj Kumar	Salary/Wages	107,537	107,537	Nil
12	Prathap Shenapatty	Salary/Wages	96,975	92285	Nil
13	Ratan Kumar Saha	Salary/Wages	550,000	311982	Nil
14	Shiv Kumar	Salary/Wages	71,698	71698	Nil
15	Shreekant Rajgaria	Salary/Wages	1,325,805	643827	Nil
16	SK Sahabuddin	Salary/Wages	34,772	Verification Under Process	Nil
17	Sohan Vir Goel	Salary/Wages	232,176	232176	Nil
18	Sushil Kumar Dubey	Salary/Wages	190,000	182626	Nil
19	T.Prasanna Kumar	Salary/Wages	272,000	Verification Under Process	Nil
20	Umanath Chowdhury	Salary/Wages	280,365	164057	Nil
TOTAL			6,353,017	2,392,516	

Sl No	Security Interest
Details of Security Interest : All Lender Banks Except SREI Infrastructure Finance Limited & SREI Equipment Finance Limited	
1	Primary security for term loan and working capital: The entire assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited (except assets as mentioned for ICICI Bank here under, asset purchased under hire purchase system) under obligor and Co-obligor structure of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited would be pooled together and all the facilities that would be extended by the lenders participating in the CDR (including working capital lenders, both present and future) would be secured by the pooled assets and shared on paripassu basis of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited.
2	Pledge of 83,02,264 shares to all CDR lenders
3	Personal Guarantee of 1) Jugal Kishore Agarwal 2) Ghanshyam Das Agarwal 3) Nirmal kumar Agarwal 4) Mohanlal Agarwal 5) Mahesh Kumar Agarwal 6) Manoj Kumar Agarwal
4	(ICICI Bank will have exclusive charge on the fixed assets of the mining division of the Company. Presently, 30% shares of the promoter holding of the pre merged entity, i.e. Orissa Manganese & Minerals Limited are pledged with ICICI Bank. However, post-merger, proportionate shares would continue to be pledged with ICICI Bank as per the scheme of merger)
5	ICICI Bank has Second pari passu charge on all current assets of Adhunik Metaliks Limited.
6	ICICI Bank has exclusive pledge/NDU POA over shares of Adhunik Metaliks Limited. a. 1,82,50,000 Shares of Adhunik Metaliks Limited under NDU/ POA. b. 55,10,488 Shares of Adhunik Metaliks Limited under Pledge.
Details of Security Interest : SREI Infrastructure Finance Limited	
1	First charge on all present and future immovable and movable fixed assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited except mining rights and asset purchased under hire purchase system and loan for office premises if any
2	Second pari passu charge on all current assets of Adhunik Metaliks Limited, Orissa Manganese & Minerals Limited & Zion Steel Limited

3	4. All rights and interests on entire immovable assets of Adhunik Steels Limited on land measuring about 11.46 Acres situated at Mouza Simla and Madhpur, JL No. 18 and 20 at Srerampore, Hooghly in the state of West Bengal Together with all structures thereon and attached to the earth or permanently fastened to anything attached to the earth thereon, both present and future and all rights to use common areas and facilities and incidentals attached thereto, together with all present and future saleable and constructed areas, tree, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in any way appurtenant thereto or usually held, occupied or enjoyed therewith or expected to belong or be appurtenant thereto AND ALL the estate, absolute right, title, interest, property, claim and demand whatsoever of the Company into and upon the same and comprised in several Dag Numbers 232, 533, 534, 535, 533, 537, 536, 225, 239, 536, 533, 250, 533, 537, 539, 533, 537, 539, 536, 533, 536, 537, 539, 533, 537, 539, 537, 539, 130, 525, 531, 129, 217, 127, 124, 126, 532, 532, 125, 188, 224, 238, 222, 198, 236, 223, 233, 204, 226, 237.
4	All rights and interests in all fixed movable and current assets of Adhunik Steels Limited.
5	All rights and interests on the Non disposal undertaking together with power of attorney for: a. 26% equity share of Adhunik Steels Limited; b. Equity shareholding of Adhunik Metaliks Limited providing a security cover of 0.5 times of loan facility amounting to Rs. 150 crore; c. 9% equity shareholding of Orissa Manganese & Minerals Limited; d. 5% equity shareholding of Adhunik Power and Natural Resources Limited.
6	Personal Guarantee of 1) Jugal Kishore Agarwal 2) Ghanshyam Das Agarwal 3) Nirmal kumar Agarwal 4) Mohanlal Agarwal 5) Mahesh Kumar Agarwal 6) Manoj Kumar Agarwal
<u>Details of Security Interest : SREI Equipment Finance Limited</u>	
1	The assets purchased under the said finance
2	Personal guarantee of Jugal Kishore Agarwal
<u>Details of Security Interest :Auto Loan Extended by ICICI</u>	
1	The assets purchased under the said finance